



Mize
Elementary

PTO MINUTES

January 09, 2022

7301 Mize Road | Shawnee, KS 66227 | 913.441.0880 | www.mizepto.com

Attendees: Jessica Simecka, Deanne Engstrom, Samantha Luchtel, Gerri Balthazor, Jennifer Mitchell, Amanda Philhour, Julie Suttles, Lauren Cunningham, Melinda Shinault, Becky Henry, Sara Roussel, Katie Dobski, Hailee Schmidt

Treasurer's Reports: See attached

Committee Updates:

- Corporate Fundraising:
 - Chipotle, Jan. 17th
 - Skate City, Jan. 27th
 - Exploring options for a March dine-out event
- Family Events:
 - *Someone Special Winter Wonderland Dance* – Feb. 2nd, 6:00-8:00 PM at Mize Elementary
 - Cafeteria: Minsky's Food Truck (20% of proceeds goes back to Mize)
 - \$10 Meal includes Pizza slice, cookie and drink
 - They accept cards but due to wifi/cell reception issues, cash may be the best option
 - Gymnasium: DJ & Dance
 - Maker's Space: Professional Photo Booth with one take-home photo per couple
 - Volunteers needed
 - *Son + One and Fun* – Apr. 20th, 6:00-8:00 PM at Mize Elementary
- **Mizeapalooza:** Apr. 28th, 9:30am-3:00pm
 - Lauren is working with Liz to create class schedule, 40min per class
 - Ordered 12 games from Fun Services; deposit check has been paid
 - Still need to buy prizes & treats
- **Philanthropy:** Jennifer Mitchell
 - *January: Kindness Pantry*
 - Owned by Girl Scout Troop #2175 as a Bronze award project
 - Girls to use troop funds to run a pilot and learn logistics in January; donated over 300+ snacks
 - Girls to present at February PTO meeting and propose program/partnership
 - HIGH degree of confidentiality being maintained for students benefiting from the pantry
 - April: All Abilities School Spirit *Week* - NEW and Moving Forward
 - Goal is to raise awareness of Mize kiddos' uniquenesses
 - Proposed spirit week to raise money for local causes that support top 5 conditions
 - Assembly for students Friday before spirit week to bring representatives from each cause together to present for 7 minutes on where money raised will go
 - This includes down syndrome, autism, and visual impairment thus far.
 - Logistics to be confirmed week of Jan. 16th including date for launch in early May or late March
- **Staff Appreciation:** Q2 Conferences, Feb. 15th & 16th
 - Sign-up genius to be created by Feb. 3rd for Wednesday car loop pick up.

- Wednesday: Coffee & breakfast courtesy of McDonalds & Sunshine Committee will provide lunch
- Thursday: Lunch catered from Jack's Stack BBQ
- **School Supplies:** Work has begun on 2023-2024 school supply lists
- **Principal's Report:**
 - Building construction is encroaching on our allocated space for the Garden/Greenhouse.
 - A grant was approved to supplement costs for the 5th graders' to participate in the [Garner Holt Student Program](#).

Adjourned: 6:15pm



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Treasurer's Report

January 9, 2023

December 11th - January 5th

Fundraising:

- \$23 Gift Cards (Made: \$2431)
- \$1,350 Spirit Wear (Made: \$1,4121)
- \$458 1st Day of School Supplies
- \$37 Birthday Board
- \$200 American Family Grant

Expenses:

- \$211 TheFishGuy
- \$345 Teacher Grant
- \$56 QuickBooks



Fundraising - \$43,287

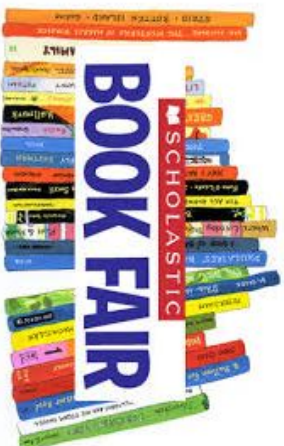
Expenses - (\$25,410)

Net Income - \$17,877



Total Cash
\$83,468
as of 01/05/2023

\$5,924
100% Passthrough



Attachments:

- ★ Budget vs Actuals
- ★ YTD Profit & Loss

Mize Elementary PTO

Budget vs. Actuals: 2022 - 2023 Mize PTO Budget - FY23 P&L

July 2022 - June 2023

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4010 Income-Box Tops/Labels		100.00	-100.00	
4013 Family Activities-Deposits		1,000.00	-1,000.00	
4020 Income-Fundraising		2,500.00	-2,500.00	
01 Book Fair	5,924.08		5,924.08	
03 Gift Cards	4,999.79	400.00	4,599.79	1,249.95 %
04 Spirit Wear	1,411.52	1,500.00	-88.48	94.10 %
05 School Supply Boxes	458.00	300.00	158.00	152.67 %
06 Restaurant Promos	2,193.92	3,555.00	-1,361.08	61.71 %
09 Birthday Board	866.62	2,000.00	-1,133.38	43.33 %
20 Hawk Walk	26,532.43	17,450.00	9,082.43	152.05 %
Total 4020 Income-Fundraising	42,386.36	27,705.00	14,681.36	152.99 %
4050 Income-Donations	280.81	50.00	230.81	561.62 %
25 Passthrough Income	620.00		620.00	
Total 4050 Income-Donations	900.81	50.00	850.81	1,801.62 %
Total Income	\$43,287.17	\$28,855.00	\$14,432.17	150.02 %
GROSS PROFIT	\$43,287.17	\$28,855.00	\$14,432.17	150.02 %
Expenses				
5010 Aquarium Expense	1,212.40	3,200.00	-1,987.60	37.89 %
5020 Back-to-school	25.00		25.00	
5030 Bank Charge		25.00	-25.00	
5040 Expenses - Fundraising				
01-Book Fair	5,924.08		5,924.08	
03-Gift Cards	4,757.15		4,757.15	
21 Hawk Walk	1,718.98	1,500.00	218.98	114.60 %
Total 5040 Expenses - Fundraising	12,400.21	1,500.00	10,900.21	826.68 %
5045 Carnival		2,550.00	-2,550.00	
5061 Camp Learned Alot		1,000.00	-1,000.00	
5070 Family Activities		3,500.00	-3,500.00	
5090 Field Trips	410.00	3,255.00	-2,845.00	12.60 %
5092 Grants	5,724.99	8,000.00	-2,275.01	71.56 %
5093 Greehouse Project	1,812.46		1,812.46	
5095 Insurance	303.00	303.00	0.00	100.00 %
5180 Academic Support	2,058.24	4,000.00	-1,941.76	51.46 %
5190 Supplies-Business	434.62	672.00	-237.38	64.68 %
5200 Teacher Reimbursements		500.00	-500.00	
5400 Misc Mize Exp				
26 Passthrough Expense	590.00		590.00	
Total 5400 Misc Mize Exp	590.00		590.00	
5500 Website Expenses	439.22	350.00	89.22	125.49 %
Total Expenses	\$25,410.14	\$28,855.00	\$ -3,444.86	88.06 %

Mize Elementary PTO

Budget vs. Actuals: 2022 - 2023 Mize PTO Budget - FY23 P&L

July 2022 - June 2023

		TOTAL		
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
NET OPERATING INCOME	\$17,877.03	\$0.00	\$17,877.03	0.00%
NET INCOME	\$17,877.03	\$0.00	\$17,877.03	0.00%

Mize Elementary PTO

Profit and Loss

July 1, 2022 - January 5, 2023

	TOTAL
Income	
4020 Income-Fundraising	
01 Book Fair	5,924.08
03 Gift Cards	4,999.79
04 Spirit Wear	1,411.52
05 School Supply Boxes	458.00
06 Restaurant Promos	2,193.92
09 Birthday Board	866.62
20 Hawk Walk	26,532.43
Total 4020 Income-Fundraising	42,386.36
4050 Income-Donations	280.81
25 Passthrough Income	620.00
Total 4050 Income-Donations	900.81
Total Income	\$43,287.17
GROSS PROFIT	\$43,287.17
Expenses	
5010 Aquarium Expense	1,212.40
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5040 Expenses - Fundraising	
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5400 Misc Mize Exp	
26 Passthrough Expense	590.00
Total 5400 Misc Mize Exp	590.00
5500 Website Expenses	439.22
Total Expenses	\$25,410.14
NET OPERATING INCOME	\$17,877.03
NET INCOME	\$17,877.03